

Historical Society

Analyst: Hancock

Historical Summary

OPERATING BUDGET	FY 2000 Actual	FY 2001 Actual	FY 2002 Approp	FY 2003 Request	FY 2003 Gov Rec
BY PROGRAM					
Hist. Preservation and Education	2,335,400	2,680,800	3,396,600	4,040,200	2,912,900
Hist. Site Maint. and Interp.	1,015,700	582,300	596,200	730,700	553,000
Total:	3,351,100	3,263,100	3,992,800	4,770,900	3,465,900
BY FUND CATEGORY					
General	1,901,100	2,221,100	2,428,700	3,183,800	1,896,600
Dedicated	900,200	357,500	519,600	527,100	520,400
Federal	549,800	684,500	1,044,500	1,060,000	1,048,900
Total:	3,351,100	3,263,100	3,992,800	4,770,900	3,465,900
Percent Change:		(2.6%)	22.4%	19.5%	(13.2%)
BY OBJECT OF EXPENDITURE					
Personnel Costs	1,700,800	2,046,400	2,593,700	2,693,200	2,390,500
Operating Expenditures	1,195,200	946,000	1,154,000	1,337,000	974,700
Capital Outlay	190,700	215,500	143,300	662,600	25,000
Trustee/Benefit	264,400	55,200	101,800	78,100	75,700
Total:	3,351,100	3,263,100	3,992,800	4,770,900	3,465,900
Full-Time Positions (FTP)	39.36	51.36	51.36	51.36	44.36

Division Description

The Idaho State Historical Society was established by statute in 1907. It is ultimately responsible to the State Board of Education, although its operations are directed by a seven-member Board of Trustees who are appointed by the State Board of Education. The agency is broken into two programs for budgeting purposes:

The Historic Preservation and Education Program's mission is to identify and preserve significant buildings, sites, objects, photographs, and library resources for the education and benefit of this and future generations. It also provides technical services, federal grant review clearances, and other assistance to local governments, historical societies, and private citizens.

The Historic Site Maintenance and Preservation Program preserves and maintains the 59 properties of significant historic value which are owned by the people of Idaho, and provides historic interpretation of those sites and structures. Its major activity is the maintenance and restoration of the Old State Penitentiary in Boise.

Historical Society

Analyst: Hancock

Comparative Summary

Decision Unit	AGENCY REQUEST		GOVERNOR'S REC	
	General	Total	General	Total
FY 2002 Original Appropriation	2,428,700	3,992,800	2,428,700	3,992,800
Reappropriations	37,300	37,300	37,300	37,300
Holdback/Neg. Supp	(68,400)	(68,400)	(68,400)	(68,400)
FY 2002 Total Appropriation	2,397,600	3,961,700	2,397,600	3,961,700
Expenditure Adjustments	0	0	0	0
FY 2002 Estimated Expenditures	2,397,600	3,961,700	2,397,600	3,961,700
Removal of One-Time Expenditures	(399,500)	(424,500)	(398,400)	(423,400)
Restore Holdback/Neg. Supp	68,400	68,400	67,300	67,300
Permanent Base Reduction	0	0	(184,900)	(184,900)
FY 2003 Base	2,066,500	3,605,600	1,881,600	3,420,700
Personnel Cost Rollups	7,600	12,800	7,600	12,800
Inflationary Adjustments	8,400	16,500	0	0
Replacement Items	153,100	153,100	0	0
Nonstandard Adjustments	498,900	498,900	7,400	7,400
Change in Employee Compensation	13,300	23,000	0	0
FY 2003 Program Maintenance	2,747,800	4,309,900	1,896,600	3,440,900
1. Historic Resources Protection	111,000	111,000	0	0
2. Historic Property Preservation	100,000	100,000	0	0
3. Lewis & Clark Bicentennial	225,000	250,000	0	25,000
FY 2003 Total	3,183,800	4,770,900	1,896,600	3,465,900
Change from Original Appropriation	755,100	778,100	(532,100)	(526,900)
% Change from Original Appropriation	31.1%	19.5%	(21.9%)	(13.2%)
Change in FTP's		0.00		(7.00)

Historical Society

Analyst: Hancock

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
FY 2002 Original Appropriation					
	51.36	2,428,700	519,600	1,044,500	3,992,800
Reappropriations					
Carries over unspent FY 2001 funds into FY 2002.					
Agency Request	0.00	37,300	0	0	37,300
Governor's Recommendation	0.00	37,300	0	0	37,300
Holdback/Neg. Supp					
Reflects 3% executive holdback.					
Agency Request	0.00	(68,400)	0	0	(68,400)
Governor's Recommendation	0.00	(68,400)	0	0	(68,400)
FY 2002 Total Appropriation					
Agency Request	51.36	2,397,600	519,600	1,044,500	3,961,700
Governor's Recommendation	51.36	2,397,600	519,600	1,044,500	3,961,700
Expenditure Adjustments					
Agency Request	0.00	0	0	0	0
Governor's Recommendation	0.00	0	0	0	0
FY 2002 Estimated Expenditures					
Agency Request	51.36	2,397,600	519,600	1,044,500	3,961,700
Governor's Recommendation	51.36	2,397,600	519,600	1,044,500	3,961,700
Removal of One-Time Expenditures					
Removes funding provided for one-time items.					
Agency Request	(3.00)	(399,500)	(25,000)	0	(424,500)
Governor's Recommendation	(3.00)	(398,400)	(25,000)	0	(423,400)
Restore Holdback/Neg. Supp					
Restores 3% executive holdback.					
Agency Request	0.00	68,400	0	0	68,400
Governor's Recommendation	0.00	67,300	0	0	67,300
Permanent Base Reduction					
Agency Request	0.00	0	0	0	0
In addition to making the 3% holdback permanent, this decision unit reduces the General Fund base budget by a further 5.9%.					
Governor's Recommendation	(4.00)	(184,900)	0	0	(184,900)
FY 2003 Base					
Agency Request	48.36	2,066,500	494,600	1,044,500	3,605,600
Governor's Recommendation	44.36	1,881,600	494,600	1,044,500	3,420,700
Personnel Cost Rollups					
Includes the employer portion of estimated changes in employee benefit costs.					
Agency Request	0.00	7,600	800	4,400	12,800
Governor's Recommendation	0.00	7,600	800	4,400	12,800

Historical Society

Analyst: Hancock

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
Inflationary Adjustments					
Includes a general inflationary increase of 1.7% in operating expenditures and trustee/benefit payments.					
Agency Request	0.00	8,400	4,500	3,600	16,500
<i>Governor's Recommendation</i>	<i>0.00</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
Replacement Items					
Replacement Items include \$13,500 for software upgrades, \$600 for four chairs, \$1,000 for an overhead projector, \$73,000 for two vans and a pickup, \$2,000 for a riding lawnmower, \$17,000 for seven computers, \$3,000 for two laser printers, \$500 for a scanner, \$25,000 for two copy machines, \$300 for a desktop printer, \$1,000 for a computer projector, \$8,200 for 12 cabinets, \$6,000 for four microfilm readers, and \$2,000 for a fax machine.					
Agency Request	0.00	153,100	0	0	153,100
<i>Governor's Recommendation</i>	<i>0.00</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
Nonstandard Adjustments					
Non-Standard Adjustments include \$5,000 for increased building space charges, \$800 for increased risk management fees, \$482,000 in one-time occupancy costs at the Idaho History Center, \$2,500 for the increased cost of books and periodicals, and the addition of \$8,600 for two months' worth of difference between the cost of new space at the Idaho History Center and the cost of old space the the Historical Society will be vacating.					
Agency Request	0.00	498,900	0	0	498,900
<i>Governor's Recommendation</i>	<i>0.00</i>	<i>7,400</i>	<i>0</i>	<i>0</i>	<i>7,400</i>
Change in Employee Compensation					
Reflects the cost of a 1% salary increase for permanent and group positions.					
Agency Request	0.00	13,300	2,200	7,500	23,000
<i>Governor's Recommendation</i>	<i>0.00</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
FY 2003 Program Maintenance					
Agency Request	48.36	2,747,800	502,100	1,060,000	4,309,900
<i>Governor's Recommendation</i>	<i>44.36</i>	<i>1,896,600</i>	<i>495,400</i>	<i>1,048,900</i>	<i>3,440,900</i>
1. Historic Resources Protection					
This enhancement would provide ongoing General Fund money to hire two additional archivists. The Historical Society receives approximately 3,000 to 4,000 cubic feet of new material each year. It is estimated that an archivist can be expected to sort, catalog, and preserve about 250 cubic feet of this kind of material each year. The Historical Society currently has four people performing archival duties, and has identified archival staffing as a long-term need.					
Agency Request	2.00	111,000	0	0	111,000
<i>Not recommended by the Governor.</i>					
<i>Governor's Recommendation</i>	<i>0.00</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>
2. Historic Property Preservation					
This enhancement would provide \$100,000 in ongoing General Fund money to hire an additional maintenance and repair position and pay for routine building repair costs. This position will help maintain approximately \$8 million worth of facilities that are managed by the Historical Society. State guidelines suggest that agencies allocate approximately 3% of their facilities' value each year for building maintenance and repairs. For the Historical Society, this equals an annual allocation of \$240,000. The current allocation is \$93,200. If this enhancement is approved, a further \$46,800 would be requested in future fiscal years.					
Agency Request	1.00	100,000	0	0	100,000
<i>Not recommended by the Governor.</i>					
<i>Governor's Recommendation</i>	<i>0.00</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>

Historical Society

Analyst: Hancock

Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
-------------------------	-----	---------	-----------	---------	-------

3. Lewis & Clark Bicentennial

This enhancement would provide \$225,000 in one-time General Fund money and \$25,000 in dedicated Lewis & Clark license plate revenue for the Lewis & Clark Commemoration Project. This project commemorates the 200th anniversary of the Corps of Discovery (1803-1806), led by Merriwether Lewis and William Clark, which explored the territory of the Louisiana Purchase, travelling through Idaho and eventually reaching the Pacific Ocean at the mouth of the Columbia River. These funds are being requested by the Governor's Lewis & Clark Trail Committee, under the aegis of the Historical Society, which acts as the lead state agency for the project. Money provided by this enhancement would help fund the operations of the Lewis & Clark Information Center in Lewiston, and would provide matching funds for various Lewis & Clark related projects.

Agency Request	0.00	225,000	25,000	0	250,000
Governor's Recommendation	0.00	0	25,000	0	25,000

FY 2003 Total

Agency Request	51.36	3,183,800	527,100	1,060,000	4,770,900
Governor's Recommendation	44.36	1,896,600	520,400	1,048,900	3,465,900

Agency Request

Change from Original App	0.00	755,100	7,500	15,500	778,100
% Change from Original App	0.0%	31.1%	1.4%	1.5%	19.5%

Governor's Recommendation

Change from Original App	(7.00)	(532,100)	800	4,400	(526,900)
% Change from Original App	(13.6%)	(21.9%)	0.2%	0.4%	(13.2%)

**Idaho State Historical Society
Organizational Chart**

